

Date: 30.04.2020.

The Bombay Stock Exchange Ltd.,
Department of Corporate Services,
Phiroze Jeejibhoy Towers,
Dalal Street,
Mumbai - 400 001.

Script Code: 502015

Trading Symbol: ASIIL

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015- Amalgamation

We write further to our letters dated 16th June, 2018 informing about the scheme of amalgamation ("Scheme of Amalgamation") for the merger of DeeJay Mining and Exports Private Limited ,("Transferor Companies") with ASI Industries Limited ("Transferee Company"), and its shareholders and creditors pursuant to sections 230 to 232 read with section 234 and other relevant provisions Companies Act, 2013.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Hon'ble National Company Law Tribunal (NCLT), Mumbai bench vide its order dated April 23 , 2020, through video call, has approved the Scheme of Amalgamation as aforesaid. The order was uploaded on the the website of NCLT, Mumbai on 29th April,2020

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For ASI Industries Limited

Sd/-

Manoj Jain
Company Secretary

CONTACT INFO

P: +9122 4089 6100

E: info@asigroup.co.in

W: www.asigroup.co.in

Formerly known as Associated Stone Industries (Kotah) Limited

REGISTERED OFFICE

Marathon Innova, A Wing, 7th Floor
Off Ganpatrao Kadam Marg, Lower Parel
Mumbai - 400 013, India
CIN: L14101MH1945PLC256122