

To,

21.08.2018

BSE Limited
Corporate Relationship Department
P J Tower, 1st Floor
Dalal Street, Fort
Mumbai-100001

Script Code: 502015

Ref: Filing of Complaint Report pursuant to SEBI Circular CFD/DIL3/CIR/2017/21 dated 10th March, 2017.

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation between ASI Industries Limited (Transferee Co) and Deejay Mining and Exports Private Limited (Transferor Co.) and their shareholders and creditors

Further to our application under Regulation 37 of the SEBI (LODR) Regulation, 2015 for the proposed Scheme of Amalgamation between ASI Industries Limited (Transferee Co) and Deejay Mining and Exports Private Limited (Transferor Co.) and their shareholders and creditors, please find enclosed here with the Complaint Report from 30th July, 2018 to 19th August, 2018 as Annexure 1.

We have also upload the Complaints Report on our website.

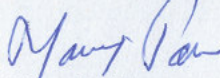
We request you to take the above on record and oblige

We request you to kindly provide us necessary **"No Objection Letter"** as the earliest so as to enable us to file the proposed Scheme of Amalgamation with National Company Law Tribunal (NCLT), Mumbai Branch.

We will be glad to furnish any other Clarification/information, required by your good selves in the matter.

Thanking you

For ASI Industries Limited


Manoj Jain
Company Secretary



Encl: A/a

Annexure-1
Company Name ASI Industries Limited

Date of Complaint Report 21.08.2018

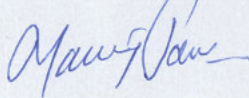
Details of Complaints, if any, received from 30th July, 2018 to 19th August, 2018 for the proposed Scheme of Amalgamation between ASI Industries Limited (Transferee Co) and Deejay Mining and Exports Private Limited (Transferor Co.) and their shareholders and creditors.

Part-A

| SN | Particulars | Number |
|----|--|--------|
| 1 | Number of Complaints received Directly | Nil |
| 2 | Number of Complaints received through SEBI/SE | Nil |
| 3 | Total number of Complaints/comments received (1+2) | Nil |
| 4 | Number of Complaints resolved | N.A |
| 5 | Number of Complaints pending | N.A |

Part-B

| SN | Name of the Complainants | Date of Complaints | Status (Resolved/Pending) |
|----|--------------------------|--------------------|------------------------------|
| 1 | NIL | NIL | NIL |

For ASI Industries Limited

Manoj Jain
Company Secretary

Dated 21.08.2018