



Associated Stone Industries (Kotah) Ltd.

Regd. Office : ASI House, Kudayala Industrial Area, Ramganjmandi 326519, Rajasthan

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended on 30.09.2011 (Unaudited)	Quarter Ended on 30.09.2010 (Unaudited)	Half Year Ended 30.09.2011 (Unaudited)	Half Year Ended 30.09.2010 (Unaudited)	Previous Year Ended on 31.03.2011 (Audited)
1	(a) Net Sales/ Income From Operations	4091.00	3271.83	7235.25	7210.66	17036.29
	(b) Other Operating Income	23.00	40.43	23.00	68.24	127.64
2	Expenditure					
	(a) Decrease / (Increase) in Stock-in-Trade	385.55	164.27	202.02	120.16	(107.11)
	(b) Purchase of Trade Goods	2755.83	1899.43	2755.83	2788.35	5595.19
	(c) Employees Cost	378.25	347.64	952.09	877.12	2173.17
	(d) Power & Fuel	360.54	375.14	1020.80	1065.75	2623.63
	(e) Depreciation	140.81	139.38	270.33	270.43	524.22
	(f) Other Expenditure	489.65	708.52	1603.66	1757.07	4154.82
	(g) Total	4510.63	3634.38	6804.73	6878.88	14963.92
3	Profit from Operations before Other Income & Interest	(396.63)	(322.12)	453.52	400.02	2200.01
4	Other Income	22.95	12.05	45.68	29.40	84.10
5	Profit Before Interest & Exceptional Item	(373.68)	(310.07)	499.20	429.42	2284.11
6	Interest	122.12	111.28	227.58	189.74	400.81
7	Profit after Interest but Before Exceptional Items	(495.80)	(421.35)	271.62	239.68	1883.30
8	Exceptional Items	(0.50)	-	(75.47)	(0.12)	(83.72)
9	Profit from Ordinary Activities Before Tax	(496.30)	(421.35)	196.15	239.56	1799.58
10	Tax Expenses					
	Provision for Current & Wealth Tax	(135.00)	(135.09)	117.00	104.33	656.90
	Provision for Deferred Tax	(87.38)	(2.03)	(54.25)	(21.01)	(24.72)
11	Net Profit from Ordinary Activities After Tax	(273.92)	(284.23)	133.40	156.24	1167.40
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	Net Profit/ (Loss) for the period	(273.92)	(284.23)	133.40	156.24	1,167.40
14	Paid-up Equity Share Capital of Rs.5/-each	662.84	662.84	662.84	662.84	662.84
15	Reserves excluding Revaluation Reserves					5264.30
16	Basic and diluted EPS for the period before Extra Ordinary Items (In Rupees)	(2.07)	(2.14)	1.01	1.18	8.81
	Basic and diluted EPS for the period after Extra Ordinary Items (In Rupees)	(2.07)	(2.14)	1.01	1.18	8.81
17	Aggregate of Non Promoters Shareholding					
	(a) Number of Shares - face value Rs.5/- each	3923606	3923606	3923606	3923606	3923606
	(b) Percentage of Shareholding	29.60%	29.60%	29.60%	29.60%	29.60%
18	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered - No. of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total Share Capital of the Company)	-	-	-	-	-
	b) Non Encumbered - No. of Shares	9333140	9333140	9333140	9333140	9333140
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shareholding (as a % of the total Share Capital of the Company)	70.40%	70.40%	70.40%	70.40%	70.40%

Contd...2/-

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED						
Sr. No.	Particulars	Quarter Ended on 30.09.2011 (Unaudited)	Quarter Ended on 30.09.2010 (Unaudited)	Half Year Ended 30.09.2011 (Unaudited)	Half Year Ended 30.09.2010 (Unaudited)	Previous Year Ended on 31.03.2011 (Audited)
1	Segment Revenue :					
	(a) Stone	1204.45	1263.42	4305.90	4257.72	11154.00
	(b) Wind Power	52.55	51.99	93.32	84.16	124.95
	(c) Trading	2834.00	1956.42	2836.03	2868.78	5757.34
	Total	4091.00	3271.83	7235.25	7210.66	17036.29
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Segment Revenue	4091.00	3271.83	7235.25	7210.66	17036.29
2	Segment Profit/ (Loss) before Tax and Interest					
	(a) Stone	(467.82)	(380.49)	319.64	342.51	2066.25
	(b) Wind Power	20.62	13.43	31.07	12.02	(21.41)
	(c) Trading	73.02	56.99	73.02	74.77	155.55
	Total	(374.18)	(310.07)	423.73	429.30	2200.39
	Less : Interest & Other Unallocable Expenditure	122.12	111.28	227.58	189.74	400.81
	Profit/(Loss) Before Tax	(496.30)	(421.35)	196.15	239.56	1799.58
3	Capital Employed (Segment Assets- Segment Liability)					
	(a) Stone (including revaluation)	18044.07	16501.52	18044.07	16501.52	17710.66
	(b) Wind Power	1888.74	2003.14	1888.74	2003.14	1926.75
	(c) Trading	153.14	207.36	153.14	207.36	171.96
	Total Capital Employed	20085.95	18712.02	20085.95	18712.02	19809.37

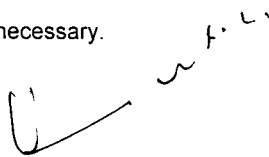
(Rs. in lacs)

STATEMENT OF ASSETS & LIABILITIES				
Sr. No.	Particulars	Half Year Ended 30.09.2011 (Unaudited)	Half Year Ended 30.09.2010 (Unaudited)	Previous Year Ended 31.03.2011 (Audited)
	LIABILITIES			
1	Share Holders Fund:			
	(a) Capital	662.84	662.84	662.84
	(b) Reserves & Surplus	14453.73	13463.24	14320.33
	Total (a +b)	15116.57	14126.08	14983.17
2	Loan Funds	6558.99	5962.25	6687.42
3	Deferred Tax Liability	367.35	425.31	421.60
	Total Liabilities	22042.91	20513.64	22092.19
	ASSETS			
4	Fixed Assets	17766.74	14754.69	17561.68
5	Investments	77.06	45.80	41.04
6	Current Assets			
	(a) Inventories	1640.41	1605.77	1843.34
	(b) Sundry Debtors	5779.73	5132.80	6385.03
	(c) Cash & Bank Balance	603.18	655.66	505.06
	(d) Loans & Advances	2122.02	3866.67	1282.78
	Total (a +b +c +d)	10145.34	11260.90	10016.21
7	Less: Current Liabilities & Provisions			
	(a) Liabilities	4769.12	4547.33	4306.51
	(b) Provisions	1207.18	1000.42	1236.09
	Total (a +b)	5976.30	5547.75	5542.60
	Net Current Assets (6-7)	4169.04	5713.15	4473.61
8	Misc. Expenditure	30.07	-	15.86
	Total Assets	22042.91	20513.64	22092.19

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 7th November, 2011.
- There were no investors' complaints pending at the beginning of the current quarter. The Company has not received any complaints from the investors during the quarter.
- Previous year's figures have been regrouped wherever necessary.

By order of the Board



Tushya Jatia

Executive Director

Place : Mumbai